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**(PROPOSED) COUNSEL FOR HERITAGE  
STANDARD CORPORATION,  
DEBTOR AND DEBTOR IN POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	
	§	
HERITAGE CONSOLIDATED, LLC, <i>et al.</i> ,	§	Case No. 10-36484-hdh
	§	
	§	Chapter 11
Debtors.	§	
	§	Jointly Administered
	§	

**NOTICE OF CONTINUED HEARINGS**

**PLEASE TAKE NOTICE** that hearings on the following matters have been continued:

1. Emergency Motion for Authority to Pay Certain Obligations to Working Interest Owners and Royalty Interest Owners and Continue Such Payments In the Ordinary Course of Business [Docket No. 10];
2. Expedited Motion for Order (A) Approving Plan Support Agreement, Sale Procedures and Bid Protections in Connection with Sale of Assets; (B) Approving Form and Manner of Notice of Sale and Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. 14];

3. Debtors' Emergency Motion for Interim and Final Orders Approving: (I) Secured Postpetition Financing; (II) Related Priming Liens and Super-Priority Administrative Claims; (III) Related Secured Financing Agreement; and (IV) Scheduling a Final Hearing [Docket No. 17]; and
4. Debtors' Application for Authority to: (A) Employ Bridge Associates, LLC as Financial Advisors and to Provide Interim Management Assistance; and (B) Designate Scott Pinsonnault as Interim Chief Restructuring Officer [Docket No. 20].

The continued hearings will take place on **October 4, 2010 at 9:00 a.m., prevailing Central Time**, before the Honorable Harlin D. Hale, United States Bankruptcy Judge for the Northern District of Texas, Dallas Division, at the Earle Cabell Building, 1100 Commerce Street, 14<sup>th</sup> Floor, Dallas, Texas 75242.

Dated: September 22, 2010.

Respectfully Submitted,

**MUNSCH HARDT KOPF & HARR, P.C.**

By: /s/ Kathleen M. Patrick

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